



I P E B L A

## International Pension and Employee Benefits Lawyers Association Teleconference

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| <b>Teleconference:</b> | <b>Facing Defined Benefit Plan Challenges: Issues with Poorly Funded Plans</b> |
| <b>Live Date:</b>      | <b>Wednesday 2 December 2009</b>   |
| <b>Time:</b>           | <b>12pm EST, 9am PST, 5pm GMT</b>  |
| <b>Replay Date:</b>    | <b>Until 2 January 2009</b>  |

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The IPEBLA Teleconference Committee has assembled an expert panel of speakers who will address the topic “**Facing Defined Benefit Plan Challenges: Issues with Poorly Funded Plans**”.

**This Teleconference will be conducted in English.**

**Speakers:** Harold Ashner, Keightley & Ashner LLP, USA  
Dan Brandenburg, Saul Ewing LLP, USA  
Andrew Harrison, Borden Ladner Gervais LLP, Canada

**Moderator:** Carolyn Trenda, McGuireWoods LLP, USA

This teleconference will provide an overview of the funding and related challenges faced by defined benefit plan sponsors in the US and Canada.

Topics will include:

- The regulatory framework for plan funding, including government reporting and participant disclosure requirements, funding waivers, and lump sum and other benefit restrictions tied to plan funding levels.
- An update on recent legislative and regulatory developments.
- An outline of the interaction with government regulators and substantive rules when grappling with underfunded plans in corporate reorganizations and other transactions, plant closings triggering “downsizing liability,” and distress and involuntary terminations.
- Liability (including controlled group liability for US plans) for underfunded plans, both in and out of bankruptcy, including a discussion of bankruptcy priorities and of issues relating to pursuit of foreign companies.



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**Length of teleconference:**

The panel discussion will run for approximately 70 minutes, followed by a 20-minute question and answer session.

This presentation will be repeated as a replay. Please see replay schedule below. The replay will include the presentation and questions and answers but will not include a live opportunity to ask questions.

**Timing:**

| Date                      | Time        | Country |
|---------------------------|-------------|---------|
| Wednesday 2 December 2009 | 12:00 PM    | EST     |
|                           | 9:00 AM     | PST     |
|                           | 5:00 PM     | GMT     |
| Until January 2, 2010     | Up to 23:00 | EST     |

**Teleconference Format:**

For those not familiar with the format of a teleconference, it is a bit like listening to a radio programme on the topic in question. The expert panel will discuss the chosen topic. Those who have signed up for the teleconference will receive an electronic confirmation with dial-in instructions, speaker slides and any other materials to which the speakers will be talking for the call.

For those joining the live discussion, you will have the opportunity to ask questions of the speakers. For those joining the replay, you will hear the replay and the question and answer session.

For registration form, please scroll down to page 3.



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## IPEBLA TELECONFERENCE REGISTRATION FORM

**Teleconference: Facing Defined Benefit Plan Challenges: Issues with Poorly Funded Plans**  
**Date: Wednesday 2 December 2009**

The price for this teleconference is **US\$40.00 for IPEBLA members** and **US\$75.00 for non-members**. To register, please complete the form below and fax (+1 416 929 5256) to IPEBLA or e-mail ([ipebla@managingmatters.com](mailto:ipebla@managingmatters.com)) with credit card payment for the registration fee. You can also register on line at: [www.ipebla.org](http://www.ipebla.org)

(Non members who decide to join IPEBLA within 30 days of the conference will receive a reduction in their membership fee of US\$50.00)

The registration deadline for this teleconference is **Friday 27 November 2009**.

I am an IPEBLA member  I am not an IPEBLA member  I would like to become a member

Mr. Ms. Mrs. Dr.

Name: \_\_\_\_\_

Position: \_\_\_\_\_

Company/Organization: \_\_\_\_\_

Business Mailing Address: \_\_\_\_\_

\_\_\_\_\_

City: \_\_\_\_\_ Prov/State: \_\_\_\_\_ Postal Code: \_\_\_\_\_

Country: \_\_\_\_\_ E-mail: \_\_\_\_\_

Telephone: \_\_\_\_\_ Fax: \_\_\_\_\_

Credit Card: VISA  MC  AMEX

Name on card: \_\_\_\_\_

Credit Card Number: \_\_\_\_\_ Exp. Date: \_\_\_\_\_

Name On Card/Signature: \_\_\_\_\_

Amount of Payment: US\$ \_\_\_\_\_

Please indicate for which session you are registering:

I am registering for the live session  I am registering for the replay session